

# LOAN APPLICATION

## Small Business Loan Application

BSF, LLC

*Confidential Loan Application Form*

### Section 1: Applicants Information

1.	Business Name:	
2.	Business Address:	
3.	City, State, Zip Code:	
4.	Business Phone:	
5.	Business email:	
6.	Type of Business Entity:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> C or S Corporation <input type="checkbox"/> Other: _____
7.	Federal Tax ID / EIN #	# _____
8.	Date Business Established: (Mo/D/Yr)	____ / ____ / ____
9.	Business Industry:	
10.	Primary Contacts Name / Phone:	
	Contact Title:	<input type="checkbox"/> CEO, <input type="checkbox"/> CFO, <input type="checkbox"/> Founder, <input type="checkbox"/> Owner, <input type="checkbox"/> Manager, <input type="checkbox"/> Other
11.	Loan Request Amount?	\$ _____

### Section 2: Purpose or Use of Loan Proceeds:

*(Check all that apply to you):*

X	Please check all that apply to You?	Briefly Describe the Use of Funds?
	Working Capital:	
	Equipment Purchases:	
	Business Expansion:	
	Real-Estate Purchase/Acquisition:	
	Other use	

Category of Business Expenses	Amount
Total Working Capital:	\$ _____
Cost of Equipment:	\$ _____
Business Expansion Cost:	\$ _____
Operating Expenses:	\$ _____
Real-Estate etc.	\$ _____
Other	\$ _____
Other	\$ _____
<b>Total Expenses:</b>	<b>\$ _____</b>

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## Section 3: Business Ownership

1. List all Owners (w/ 20% or more ownership):

	Name	Title	% Ownership	Your SSN / EIN
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

2. Are any owners currently under bankruptcy proceedings?  Yes  No

3. If Yes, Please Briefly explain?

## Section 4: Personal Information (For Each Owner)

*Attach additional sheets if necessary.*

1.	Full Name of Owner 1:	
2.	Home Address:	
3.	City, State, Zip Code:	
4.	Phone Number	
5.	Social Security Number:	
6.	Citizenship Status Now:	<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Lawful Permanent Resident <input type="checkbox"/> Other / Explain:

1.	Full Name of Owner 2:	
2.	Home Address:	
3.	City, State, Zip Code:	
4.	Phone Number	
5.	Social Security Number:	
6.	Citizenship Status Now:	<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Lawful Permanent Resident <input type="checkbox"/> Other / Explain:

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## Section 5: Financial Information

A. Business Income / Revenue	
D	What year did you earn this Income / Revenue? <span style="float: right;">November 25, 2024</span>
1.	Current Business Income or Financial Projections (Annually) or If no income, write (N/A): <span style="float: right;">\$</span>
2.	Net Profit After Taxes (Annually)? or write (N/A): <span style="float: right;">\$</span>
3.	Do you have any Outstanding Business Debts to pay? (Amount) or (N/A): <span style="float: right;">\$</span>
4.	<b>No income? If no income, was it due to COVID-19 or something Else? - Y / N</b> <span style="float: right;"><input type="checkbox"/> Yes - <input type="checkbox"/> No</span>
<b>Explain reason Why?</b> (i.e. We loss our business and was unable to recover)	
5. If approved for funding, how will you generate income or revenue again?	
Explain Here!	(i.e. We have improved our services and have a new patented product)
Continue:	

B. Assets owned by business?	
1.	Cash on Hand: (In your bank, savings account, etc etc or N/A) <span style="float: right;">\$</span>
2.	Equipment: (General price of the equipment) <span style="float: right;">\$</span>
3.	Real-Estate: (Value and/or purchase price or N/A) <span style="float: right;">\$</span>
4.	Other: <span style="float: right;">\$</span>
5.	Other: <span style="float: right;">\$</span>
6.	Other: <span style="float: right;">\$</span>
<b>Total Business Assets:</b> <span style="float: right;">\$</span>	

C. Personal Net Worth (For Each Owner):				
	Business Owner's Name	Ownership %	Personal Net-worth?	Personal Income Yearly
	<i>Sample - Joe Blow, CEO</i>	<i>100%</i>	<i>\$250,000</i>	<i>\$50,000</i>
1.				
2.				
3.				

D. Business Plan Overview (What do you do?):	
1.	(Please provide a brief/short overview of your business plan summary and what you offer as a business, below?)

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## Section 6: Disclosures and Certifications

By signing below, I/we certify the following is true:

- I/We understand that this is not a commitment to lend, and all loans are subject to approval based on the bank or lender's underwriting policies.
- I/We authorize Bank or lending institution to verify all information provided in this application, including pulling credit reports and contacting references.
- I/We certify that the information provided in this application is true, correct, and complete to the best of my/our knowledge.
- I/We understand that providing false or misleading information may result in the denial of this loan application or other legal actions.

### Acknowledgment and Agreement by Signing below

\_\_\_\_\_  
Signature of Applicant / Title:

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Co-Signature of Applicant / Title:

\_\_\_\_\_  
Date:

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## Section 7: Required Documentation to Complete your Loan Application

Please attach the following documents to complete your application:

1. Business Plan – *(Please explain your new or existing business)*
2. Credit Report – *(Provide a copy or screen shot of your most recent credit score if you have it)*
3. Financial Statements - *(Last 3 Years or most recent P&L business Financial's)*
4. Bank Statements – *(4-Months Bank Statements to show you have a business account)*
5. Tax Returns - *(Personal & Business, Last 2 Years)*
6. Business EIN # - *(a copy of your EIN number)*
7. Proof of Business Registration – *(Copy of your license or good standing)*
8. Photo Identification for All Owners – *(Front & Back of Government-Issued ID, PP, DL, SS)*

## Section 8: Disclosures & Notices

### 1. Equal Credit Opportunity Act Notice:

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants based on race, color, religion, national origin, sex, marital status, or age.

### 2. Privacy Act Statement:

The information provided in this application is used solely for the purpose of evaluating eligibility for a loan. Your information will not be shared or disclosed except as required by law.

### 3. Right to Disclose:

By submitting this application, you authorize us to disclose your information to our affiliates, insurance providers, and financial partners to process your loan, financial request.

### 4. Authorization to Pull Your credit:

You authorize us to pull your credit report to complete any and all background checks, due-diligence and disclose your credit information to our affiliates, lenders, banks, insurance providers, and banks or financial institutions to process your loan request.

## Consultants Name: 916-671-2584

1. Chris Tyler, - Attorney / Financial Strategist
2. Michael A Wiley, BSF – Underwriting Specialist
3. Addy's Walker, SPC – Commercial Loans